

CAPITAL CASE DEFENSE SEMINAR
CASE CONSULTATION QUESTIONNAIRE
Monterey, California
February 12-15, 2010

CONFIDENTIAL CASE INFORMATION FORM

PRIVILEGED AND CONFIDENTIAL

- Fax to CACJ: (916) 643-1836 by January 15, 2010

At this year's Capital Case Defense Seminar, we are scheduling case consultation/brainstorming sessions on Friday, February 12th at 2:00 p.m. to 3:15 p.m. and Monday, February 15th, at 10:45 a.m. to noon. The Monday session is with Alex Stalcup focusing on addiction/alcohol/drug issues in the penalty phase. Please indicate your preference below:

[] Friday [] Monday

These sessions will be facilitated by members of our seminar planning committee and other faculty from this year's seminar. To help us prepare for the consult, please complete this form and return it to CACJ by January 15, 2010. All members of your team will be welcome to participate in the consult. Please respond ASAP since the number of consults will be limited.

Your name _____ Years in capital defense practice _____

Check one: ___ Attorney ___ Mitigation Specialist ___ Investigator
 ___ Other; describe role in case _____

Procedural posture ___ Pretrial ___ State Postconviction ___ Federal Habeas

Jurisdiction: ___ Federal ___ State ___ California ___ Other

County or federal district _____ urban or rural? (circle one) Year of offense _____

Charged crime(s) & Specials _____

Anticipated trial date _____

Race/gender of defendant(s) _____ (if codefendants, circle your client)

Race/gender of victim(s) _____

Has a plea been offered? _____ If yes, what is client's response? _____

Summary of facts of crime: _____

Summary of aggravation: _____

Theory of mitigation and summary of facts (so far) : _____

Describe the most important mitigation witnesses you have identified so far

What kinds of mental health issues are there in the case? _____

Have there been any state or prior mental health assessments of your client? _____ If yes,
describe _____

Describe the issues or concerns in your case that you would like addressed during the consult.
